

**RPG CABLES LIMITED**

**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)  
for the quarter ended September 30, 2008**

(Rs in Lacs)

Sl No	Particulars	(Unaudited)		(Unaudited)		(Audited)
		Quarter ended		Year to Date		Year ended
		30-Sep-08	30-Sep-07	30-Sep-08	30-Sep-07	31-Mar-08
1	(a) Gross Sales / Income from Operations	11244.13	7209.95	20526.72	13685.95	35272.70
	Less: Excise Duty	942.85	988.93	1843.72	1838.93	4740.43
	Net Sales / Income from Operations	10301.28	6221.02	18683.00	11847.02	30532.27
	(b) Other Operating Income	183.71	35.12	183.71	91.21	99.88
	<b>Total Operating Income (a+b)</b>	<b>10484.99</b>	<b>6256.14</b>	<b>18866.71</b>	<b>11938.23</b>	<b>30632.15</b>
2	Total Expenditure					
	a) (Increase)/Decrease in Stock in Trade	(375.60)	(895.41)	(439.47)	(1171.41)	(579.18)
	b) Consumption of Raw Materials	8907.89	6017.45	16084.90	11088.45	25560.19
	c) Staff cost	485.77	372.57	825.89	648.57	1459.56
	d) Depreciation	87.50	86.99	170.42	172.99	346.61
	e) Other expenditure	944.64	549.28	1579.68	970.28	2514.29
	<b>f) Total (a to e)</b>	<b>10050.20</b>	<b>6130.88</b>	<b>18221.42</b>	<b>11708.88</b>	<b>29301.47</b>
3	<b>Profit / (Loss) from Operations before Other Income, Interest &amp; Tax (1-2)</b>	<b>434.79</b>	<b>125.26</b>	<b>645.29</b>	<b>229.35</b>	<b>1330.68</b>
4	Other Income	0.00	0.00	0.00	153.91	646.48
5	<b>Profit / (Loss) before Interest &amp; Finance Cost &amp; Tax (3+4)</b>	<b>434.79</b>	<b>125.26</b>	<b>645.29</b>	<b>383.26</b>	<b>1977.16</b>
6	Interest (Net) & Finance Cost	791.69	743.78	1500.68	1323.78	2685.70
7	<b>Profit / (Loss) from Ordinary activities before Tax (5-6)</b>	<b>(356.90)</b>	<b>(618.52)</b>	<b>(855.39)</b>	<b>(940.52)</b>	<b>(708.54)</b>
8	Tax Expenses					
	a) Fringe Benefit Tax	4.03	1.53	6.74	4.53	13.91
9	<b>Net profit / (Loss) for the period (7-8)</b>	<b>(360.93)</b>	<b>(620.05)</b>	<b>(862.13)</b>	<b>(945.05)</b>	<b>(722.45)</b>
10	Paid-up Equity Share Capital (Face value Rs 10/-)	4146.14	3202.63	4146.14	3202.63	3330.31
11	Reserves excluding revaluation reserve as per Balance Sheet of Previous Accounting Year					(3873.43)
12	Earning Per Share					
	a) Basic & Diluted EPS (face value Rs 10/-) (in Rupees) (not annualised)	(1.08)	(1.97)	(2.58)	(3.00)	(2.27)
13	Aggregate of Public shareholding:					
	a) Number of Shares	27603551	21502040	27603551	21502040	21502040
	b) Percentage of shareholding	66.58%	67.14%	66.58%	67.14%	64.57%

**Notes:**

- The above results have been subjected to a " Limited Review " by the Statutory Auditors of the Company as per the listing agreements with the Stock Exchanges and have been taken on record by the Board of Directors at its meeting held on 27th October 2008.
- The Board for Industrial and Financial Reconstruction(BIFR) has heard the objections/suggestions on the Draft Rehabilitation Scheme(DRS) and the order for the same is expected shortly.
- During the quarter ended September 30, 2008, the Promoter group has exercised the option to convert 20,58,500 warrants held by them into equity shares which were allotted to them at a price of Rs.46.30 per share. The proceeds of the issue were utilized for the payment of One-Time Settlement entered with Karnataka State Industrial & Investment Development Corporation Limited and the working capital requirements of the Company.
- During the quarter ended September 30, 2008, 500, 13.5% Fully Convertible Debentures of face value of Rs.5,65,000/- each were converted into 61,01,511 equity shares of Rs.10/- each at a price of Rs.46.30 per share.
- The auditors have commented in their Report on the accounts of the company for the year 2007-08 in respect of recoverability of Rs.5717 lacs from erstwhile subsidiary of the company. The status will be reviewed at the year end.
- No Shareholder complaint was pending at the beginning of the quarter. One complaint was received during the quarter ended September 30,2008 which was resolved leaving no complaint pending at the end of the quarter
- Figures of corresponding previous period have been regrouped wherever considered necessary.

By Order of the Board of Directors  
for RPG CABLES LIMITED

Place : Mumbai  
Date: October 27, 2008

Nikhil Gupta  
Managing Director

## RPG CABLES LIMITED

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement						
						(Rs in Lacs)
Sl. No.	Particulars	(Unaudited)		(Unaudited)		(Audited)
		Quarter ended		Year to Date		Year ended
		30-Sep-08	30-Sep-07	30-Sep-08	30-Sep-07	31-Mar-08
1	<b>Segment Revenue</b>					
	a. Power Cables	9756.54	5795.01	17458.10	11022.01	25289.02
	b. Telecom Cables	544.74	417.01	1224.90	812.01	5179.51
	c. Others	0.00	9.00	0.00	13.00	63.74
	Total	10301.28	6221.02	18683.00	11847.02	30532.27
	<b>Total Segment Revenue</b>	<b>10301.28</b>	<b>6221.02</b>	<b>18683.00</b>	<b>11847.02</b>	<b>30532.27</b>
2	<b>Segment results</b>					
	Profit before tax and Interest, Net					
	a. Power Cables	687.70	155.54	1052.60	384.04	1631.48
	b. Telecom Cables	(13.81)	(61.78)	(8.69)	(97.78)	100.08
	Total	673.89	93.76	1043.91	286.26	1731.56
	Less:1) Interest, Net	791.69	743.78	1500.68	1323.78	2685.70
	2) Other un-allocable expenditure net off un-allocable income	239.10	(31.50)	398.62	(97.00)	(245.60)
	<b>Total Profit/(Loss) before Tax</b>	<b>(356.90)</b>	<b>(618.52)</b>	<b>(855.39)</b>	<b>(940.52)</b>	<b>(708.54)</b>
3	<b>Capital Employed</b>					
	(Segment Assets - Segment Liabilities)					
	a. Power Cables	2217.33	2827.00	2217.33	2827.00	3368.58
	b. Telecom Cables	2497.40	2678.00	2497.40	2678.00	3072.89
	c. Unallocated Capital Employed (includes investments)	(2190.56)	(6543.00)	(2190.56)	(6543.00)	(6737.95)
	<b>Total Capital Employed</b>	<b>2524.17</b>	<b>(1038.00)</b>	<b>2524.17</b>	<b>(1038.00)</b>	<b>(296.48)</b>